

**BASSETT, DAWSON & FOY, INC.**  
**WEALTH SOLUTIONS** \*Since 1985  
*Bassett, Dawson & Foy, Inc. is not a registered broker/dealer and is independent of  
Raymond James Financial Services, Inc. Member FINRA/SIPC.*

E.A. Delle Donne Corporate Center  
1011 Centre Road, Suite 110  
Wilmington, DE 19805  
302-999-9330

**MONTHLY EXPENSES**

Description	Current Full Family	If Client Disabled	Spouse and Children	Spouse Only	Retirement
Alimony Payments					
Food/Groceries					
Clothing					
Utilities					
Telephone					
Cleaners					
New Household Purchases					
Auto Insurance					
Auto Maintenance/ Gas					
Auto Payments					
Entertainment					
Club Dues					
Vacation					
Misc.: Horses,Boats,Hobbies					
Domestic Help					
Homeowners Insurance					
Home Maintenance					
Yard/Pool Maintenance					
Subscriptions					
Gifts/Birthdays					
Property Taxes					
Sales Taxes					
Charitable Contributions					
Tax Preparation					
Casualty/Theft Loss					
Cash Value Loan Interest					
Life Insurance					
Health Insurance					
Medical Expenses					
Personal & Miscellaneous					
Mortgage					
Credit Cards					

**Securities Offered Through:  
RAYMOND JAMES FINANCIAL SERVICES, INC.  
Member FINRA/SIPC**

Investment advisory services offered through Raymond James Financial Services Advisors, Inc.